Advanced Billing Tools

The First Data gateway includes several advanced billing options for merchants. These streamlined payment solutions are ideal for subscription services, membership based businesses or any other business with a list of regular customers.

Recurring Billing

Automate your regular billing cycle with the First Data gateway’s flexible Recurring Billing tool. This tool is designed to minimize late payments, collection calls and costly customer follow up. Recurring Billing lets you process regular credit card payments with maximum efficiency. Set up subscription services and manage standing orders by automatically billing clients according to any regular interval of days, weeks or months. Merchants may choose to pro rate the first payment if required.

First Data’s Recurring Billing service allows merchants to easily set up customer payment schedules through the secure online member area. Merchants with more advanced needs may also leverage the Developer API to collect customer data through their website or another custom interface.

Batch Processing

Batch Processing allows merchants to simplify invoicing by processing an unlimited number of credit card transactions at a time. Transaction files are created offline using your favourite spreadsheet application or another program that can generate Comma Separated Value (CSV) files. When you are ready to process your transactions, just upload your file to the First Data gateway through the secure member area. Files may also be uploaded in advance and scheduled for processing on a later date if required.
Secure Payment Profiles

A robust solution for today’s large enterprises Secure Payment Profiles uses a process called “tokenization” to secure the transaction process. With this advanced online processing solution, the merchant creates a secure customer data file in the First Data gateway system. All confidential customer contact information and credit card details may be collected and stored on the gateway’s PCI Level 1 certified servers. Each data file or “profile” is associated with a unique code or “token.” When it comes time to make a payment, the merchant passes this token to the gateway instead of credit card information and other billing details.

- Reduce the scope of PCI compliance by housing data on secure, PCI Level 1 compliant servers
- Enhance the customer experience by reducing the need for duplicate data entry
- Lower the risk of data compromise by reducing the transfer of sensitive information
- Limit the number of touchpoints on sensitive data by accessing only masked card numbers through the gateway’s data management tools
- Centralize payment information by storing billing information in a single database
- Compatible with the First Data gateway Developer API and Batch Processing

About First Data Canada

At First Data Canada, we look for every opportunity to help customers leverage more value from each transaction developing new solutions to make them simpler, faster, safer and more rewarding. We’ve entered the age of Universal Commerce, where the lines between in store, eCommerce and mobile commerce are blurring. First Data Canada is focused on delivering the integrated buying experience today’s consumers demand anywhere, any time and on any device.

Contact a First Data Business Consultant at 1-866-228-6184.